**INTEREST RATES MARKET NOTICE**

**Date: 28 May 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBK22”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 May 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBK22

**Nominal Issued** R1,000,000,000.00

**Issue Price** 100%

**Coupon** 9.6330% (3 Month JIBAR as at 28 May 2015 of 6.133 % plus 350 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 May 2025

**Books Close** 19 August, 19 November, 19 February, 19 May

**Interest Payment Date(s)** 28 August, 28 November, 28 February, 28 May

**Last Day to Register** By 17:00 on18 August, 18 November, 18 February, 18 May

**Issue Date** 28 May 2015

**Date Convention** Following

**Interest Commencement Date** 28 May 2015

**First Interest Payment Date** 28 August 2015

**Call / Step Up Date** 28 May 2020

**ISIN No.** ZAG000126442

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEProgrammeDocumentationItems/BondDocuments/SBK22%20Pricing%20Supplement%2020150528.pdf](https://clientportal.jse.co.za/Content/JSEProgrammeDocumentationItems/BondDocuments/SBK22%20Pricing%20Supplement%2020150528.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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